

**DIN** 

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Support available:

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Bringing it all together

## Set Up

#### 1 **Complex Discharge Patient Access List** Note: CPA will set up a custom list (the name has yet to be decided) that can be viewed via Patient list Patient List or Patient Access List Patient Access List that will contain all the patients for which there has been a referral to complex discharges eg S2,S3,S5, CHC Fast track, CHC, Health Rehab, CM7 Step 1. To view the Complex Discharge List, within Powerchart Select PAL Department Access List (in the top bar menu). Step 2. Right click on the light thin blue bar near the top of the screen. Select Change Patient List from the dialogue box Step 3. Select the required custom list and click OK. If the list is not available - ring CPA (to check the proxies) Step 4. You will be asked to establish a relationship with all patients on the list to do this select your name from the drop down list and click apply. 2 **Customising Patient Access List** You can change the width of any column by Step 1. dragging and dropping the edge of the column - the system should maintain any changes It may be useful to add ward and discharge Step 2. date to the standard PAL view. To do this right click on a column within the 2<sup>nd</sup> second e.g. room and select Insert Column Select Demographic Field from Patient Information Step 3. Column Panel Wizard and select next Step 4. For discharge date select **discharge** and for ward select nurse unit (you will need to insert new col one at a time) and select next Select C None on next screen and select next Step 5. Step 6. Add a suitable column eg Discharge date / Ward

#### Set Up / View Complex Discharges

	select next then select Finish
Step 7.	The new column will appear at the far right of the second section
Note:	The PAL can be sorted by any column by clicking on the column heading
3 Vie	ewing Complex Discharge Orders
Step 8.	From the MPTL right click on order and select Order Info from drop down menu.
Step 9.	The system will display the order information
Step 10.	To Print order details right click on order and select Print + then Reprint Requisitions
4 Vie	ewing Complex Discharges Assessments
Step 11.	Within the patient record select the Documentation Documentation tab from the side bar menu
Step 12.	Click on the document required eg "discharge summary" to select it
Step 13.	The system will display the document in the right hand pane
Step 14.	Use the Grint icon to print the document.
Note:	Central Patient Access (CPA) approve all orders and will add a to confirm this approval. While you can view orders and documents without the icon YOU SHOULD NOT ACT ON THEM
Step 15.	To <b>view an order</b> right click on order and select Order info from drop down menu.
Step 16.	The system will display the order information
Step 17.	To Print order details right click on order and select Print   then Reprint Requisitions
Step 18.	To <b>acknowledge an order</b> right click on order and select Record Done Click OK
Step 19.	The status of the order will change from $Page 3$

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## Approving & Maintaining Patient Lists

	Pending to Complete and if all orders have been	
Step 20.	See section 6 to view and print a document	
5 Vie	ewing Patient Record	
Step 21.	From Patient Activity List Patient Access List (PAL) within PowerChart See double Click on Patient Name. The Patient Record will open.	
6 Viewing Allergies		
Note:	On Patient Activity List Patient Access List (PAL) the following symbols are used for allergies current allergy no known allergies no allergy information recorded Note Allergies are shown in the Patient Banner	
Step 22.	To view allergies from the PAL double click on the allergy icon	
Step 23.	To view allergies in the Patient Record double click on the relevant patient record using PAL Patient Access List	
Step 24.	Select Allergies Allergies from the Side Bar menu. A list of Allergies will be displayed	
7 Viewing Alerts		
Step 25.	Within PowerChart, Activity List Patient Access List (PAL) the category of alert is displayed	
Step 26.	To view alert details open the patient record from the PAL by double clicking on the patient name	
Step 27.	Select Problems and Diagn from the Side Bar Menu. The Problems and Alerts will be displayed in the lower half of the screen	
Note:	The problems pane is used for recording alerts (as well as clinical problems). What makes a problem an alert is selecting a flag in the classification field (e.g. patient preference flag)	

### Viewing Orders & Assessments

#### 8 Updating Patient Status

Note	The Patient Status (assessment) and patient access list replace the Active Patient List.
Step 28.	To <b>update Patient Status</b> select the Documentation tab from the side bar menu.
Step 29.	Double click on <b>Patient status</b> to open assessment, update <b>CPA / DLN section</b> (ie second form) as required (please maintain pathway – this will allow you to sort the PAL by Pathway) and sign .
Note:	When adding comments, always put latest comment on first line and use format dd/mm initials and comment (eg 07/07 JF S2 Order Acknowledged)
Result:	The first line of the Comments will be viewable (along with discharge status, expected discharge date maintained by ward staff), via the Patient Access List Patient Access List
Kame GLOCESSIDHHERE.ASSCA RVES.MOR. SOMENET.OWR.OTTE SOMENET.WAYY WILTSHIRE.SOSAN Colony D	Bed         Abels         Manage Consoluter Apr. 105         Name Ord         Owner Ord         Disor Ord

# Referrals