What is ESR?

The Electronic Staff Record (ESR) is a National NHS IT system and is used across HR and Payroll and provides a learning platform for staff to complete their mandatory training mainly by eLearning and eAssessments.

Should I complete the eLearning or the eAssessment programmes?

We recommend that **new staff** complete our **local eLearning** training programmes e.g. **427 RUH Fire Safety eLearning**. Attempts at completion are unlimited.

We recommend that our **existing staff** complete our **local eAssessment** training programmes e.g. **427 Fire Safety eAssessment**. You are limited to three attempts at completion. Taking a break during the test will count as an attempt. Factsheets are available within each module to help refresh your memory.

What do I need to get started?

Access to a **Trust PC**. Contact the IT service desk on 01225 82 5444 if you do not already have details of your **network username and password** to log into a **Trust PC**.

A smartcard and passcode.

Details of your **ESR username and password**. Please refer to **Section 2 of this leaflet**. What do I need to do to update my mandatory training?

Log into a **Trust PC** using your **network** username and password.

Log into ESR. Refer to Sections 1 & 2 of this leaflet.

Check your **STAR** record under the **Local Links** section in ESR. Your STAR record shows your individual mandatory training requirements and compliance record.

Search for, and enrol onto these training programmes via ESR. Refer to Sections 3 & 4 of this leaflet.

Important: if you are accessing ESR from outside of the Trust please check that your PC has the relevant software. Type **https://my.esr.nhs.uk/** into your Chrome or MS Edge browser. Run the PC software checker tool:

https://www.ruh.nhs.uk/Training/pccheck /pccheck.html

Only if all indicators are green will you be able to continue. Enter your **ESR username and password.** Complete your mandatory training as normal.

Please note we are unable to provide technical support outside of the Trust unless you are using a Trust computer/laptop.

Electronic Staff Record (ESR) eLearning Guidance

Royal United Hospitals Bath

NHS Foundation Trust

eLearning support is also available in the Academy Library (Building E7), Monday to Friday (8am – 4pm).



Royal United Hospitals Bath NHS Foundation Trust, Combe Park, Bath BA1 3NG. 01225 428331 www.ruh.nhs.uk

1. How do I log into ESR?

- Log into a Trust computer using your network username and password.
- If you are using a smartcard: insert your • smartcard into your card reader and enter your smartcard passcode when prompted.
- Double click the **ESR icon** on your computer desktop. From the intranet page click Launch ESR. Follow the prompts to minimise the Smartcard monitor window. For all security warnings, tick the box and click run or allow.

If you do not have a smartcard refer to Section 2 of this leaflet.

2. How do Laccess ESR without a Smartcard?

To set up remote access you will need to retrieve details of your ESR Username and Password. From a home or Trust computer type this link: https://my.esr.nhs.uk into your web browser. (MS Edge, Chrome)

Click Login to ESR. Click Forgotten/Request Username/Password/Unlock Account.

Enter details of your NHS mail address and your date of birth. Click Submit. The above process will generate a Production Workflow email which will be sent to your NHS mail box. The email will contain your ESR Username (427.....) and include a reset your password link to enable you to set up your ESR password.

Click the 'reset your password link' and enter vour ESR username and password (password criteria: no less than 8 characters, inc. a letter, a number, no repetitive or collative text, e.g. Moon/123/abc) into the Update Password form. Click Confirm Password. You are now logged into ESR.

Now that you have your ESR 427 username and password, next time you need to log back in to ESR, type this link: https://my.esr.nhs.uk/ into your web browser (Chrome, MS Edge).

Enter your ESR 427 username and password into the boxes and click "Login via Username Password".

4. How do I complete the training? (eLearning and eAssessment)

- Log into ESR. From the **My** • eLearning section, click Learner Homepage.
- Click the play button next to the title of the training programme you have enrolled onto.
- For all security warnings, tick the box and click run or allow.
- Follow the prompts to load, progress • and complete the training.
- From the 'congratulations you have passed the course' page you must click on the A home icon in the top right corner of your computer screen to save your result. STAR will not update if you don't exit via the 📣 icon even if you print a certificate.

For further information:

t. 01225 825902 m. 07551 402337 e. ruh-tr.elearningsupport@nhs.net

For technical support:

IT Service Desk: t. 01225 82 5444. e. ruh-tr.itservicedesk@nhs.net

Type **ruh%** and a keyword from the course title you are looking for e.g. ruh%dementia for 427 Dementia eLearning. Click Go.

From the returned list click choose or enrol in class. Click apply.

3. How do I search for and enrol onto

From the **My eLearning portlet**, click

From the eLearning Enrolments page click

training programmes in ESR?

(eLearning and eAssessment)

Learner Homepage.

into the **blank** search box.

Log into ESR.